Lunchtime Technology Spotlight Series

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Richard Brody

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CTC Global

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How can the right conductor choice today prepare you for an uncertain tomorrow?

CTC GLOBAL



The Problem in View

Utilities are working to upgrade existing infrastructure for increased capacity, reliability, and resilience while dealing with rapidly changing market demands.

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Which of these impacts you the most?

Every project has its own issues – It can take years of planning and yet, we still don't have a crystal ball. It's hard to know what's going to work in the near term and the far term.

James Berger, Managing Director - Transmission Projects, American Electric Power

WHAT CAN BE DONE TO ADDRESS YOUR CHALLENGES?

ACCC[®] Conductor – Increased Capacity, Reliability, Resilience, and Efficiency

ACCC® CONDUCTOR VS CONVENTIONAL CONDUCTORS WITH THE SAME OVERALL DIAMETER & WEIGHT

Data is representative of standard Drake size conductors at maximum recommended operating temperature





Proven and measurable results

Greater Strength - Lower Thermal Expansion / Sag Higher Capacity - Reduced Line Losses - Improved Reliability & Resilience



WHERE HAS ACCC® CONDUCTOR BEEN USED?

ACCC Project Examples

Reconductor Project

Project Name: PacifiCorp 90 South to Oquirrh, Utah Project Goal: Increase Amparity (use existing structures) Conductor Size; Drake Conductor Length: 30 km Voltage: 138 kV Energized: 2005 Over 100 existing structures saved

Corrosive Marine Environment

Project Name: CFE Carmen to Noreste Goal: Increase ampacity reduce line sag, avoid corrosion Conductor Size: Hawk Conductor Length: 32 km Voltage: 230 kV Energized: 2009

Extra High Voltage Application

Project Harnet Amprion Gmbh Project Goal / Pype: Trial Line Conductor State Oslo (bundled) Length: 8.6 Cm Voltage: 400 KV Energized: 2009

Heavy Ice Application

Project Name: NV Energy Line 107 (Reno to Carson City) Project Goal: Increase Ampacity (existing structures) Conductor Size: Linnet Conductor Length: 90 km Voltage: 120 kV Energized: 2009

Wind Farm Link

Project Name: NEO Energia 80 turbine upgrade Project Goal / Type: Increase Ampacity (existing structures) Conductor Size: Amsterdam Conductor Length: 57 km Voltage: 66 kV Energized: 2008

River Crossing

Project Name: River Mondego Project Goal: Increase Amps - Reduce Sag Conductor Size: Amsterdam Span Length: 475 Meters Voltage: 60 kV Energized: 2012

New Line

Project Name: Kingman to Cunningham, Kansas Project Goal: Install New Line Conductor Size: Hawk Conductor Length: 108 km Voltage: 34.5 kV Energized:/2006

Long Span Application

Project Name: Chilectra El Salto to Torre 8 Line Project Goal: Increase Ampacity – (existing structures) Conductor Size: Linnet Conductor Length: 28 km Voltage: 110 kV Energized: 2009



Jessica Harrison

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VEIR

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Unlocking Transmission Capacity with High Temperature Superconductors

May 2024

Jessica Harrison VEIR, Executive Director of Strategy and Growth jessica@veir.com



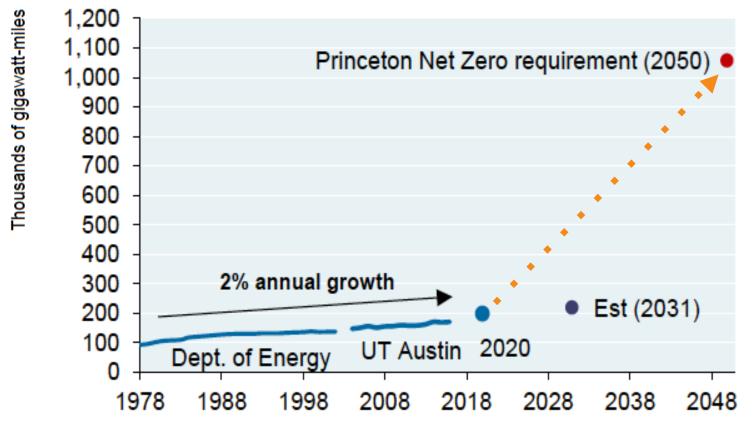
Al is driving a surge in data center power demand...

Renewable generation is growing rapidly... Electrification is arriving fast...

. .

Market forces driving need for > \$20T in grid investment

Global transmission investment today is \$200B/year and expected to double by 2035



U.S. Transmission Growth (Historical vs. Future)

M. Cembalest, "Eye on the Market" J.P. Morgan Annual Energy Paper, May 2022. Data Source: DOE, UT Austin, "Net Zero America", Larson et al., Princeton. 2020



Building highcapacity transmission today is exceptionally difficult

VEIR Transmission Solution Increases Power Delivery within a Corridor by 5 to 10x



VEIR moves 5-10x the power of traditional conductors at a given voltage and can reduce transmission's footprint by nearly half





VEIR Upgrade



VEIR's technology has been demonstration and Series B will focus on delivering a commercial pilot & first project

Demonstration

- Outdoor, overhead conductor



VEIR's Woburn, MA Demonstration Facility Builds upon VEIR's indoor demonstration, which carried 4,000 Amps of current

- VEIR is precommercial but has demonstrated its technology
- VEIR is looking for a host customer to deploy a 60 MW pilot in 2026
- VEIR has just kicked off a Series B fundraise which will close in 2024





Jessica Harrison VEIR, Executive Director of Strategy and Growth jessica@veir.com

Brian Fitzsimons

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GridUnity

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GridUnity Experienced Across Multiple Operating Environments

Large IOU Experience



- ILCM first deployed in 2016
- Over 1M load and generation applications processed in California
- 1.2k applications/day avg.
- Over 8 enterprise system integrations
- Supporting over 32 programs in California across load, generation, and natural gas

Multi-OpCo Experience

entergy



- ILCM platform deployed across 5 unique OpCo's at Entergy and 3 at Hawaiian Electric
- Ability to "roll-up" data to holding company view
- Multi-state/Multi-operating company IOU expertise
- Standardized the interconnection process across multiple states while supporting jurisdictional specific programs/requirements

RTO Experience



- ILCM-T deployed in 2019
- Over 2k interconnection applications processed
- Manages large and small generation interconnection, replacement, retirement, and optional studies
- Facilitates communications between ISO's, TO's, and generation developers
- FERC Order 2023 compliant solution

Robert Roseman

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Schneider-Electric

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Digitalization for Grid to Prosumer



Property of Schneider Electric | Pag

Utilities are facing significant disruption



Aging infrastructure & people

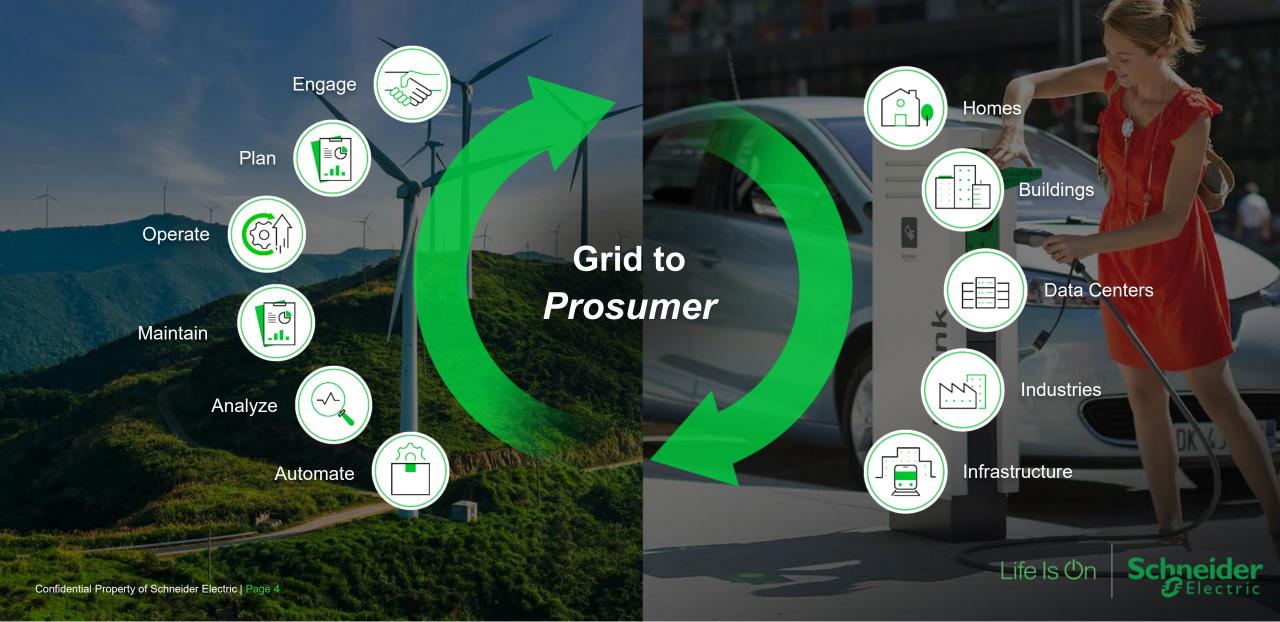
Confidential Property of Schneider Electric | Page 2

New revenue models

The new energy prosumer

Life Is On

Requiring new ways to optimize supply and demand

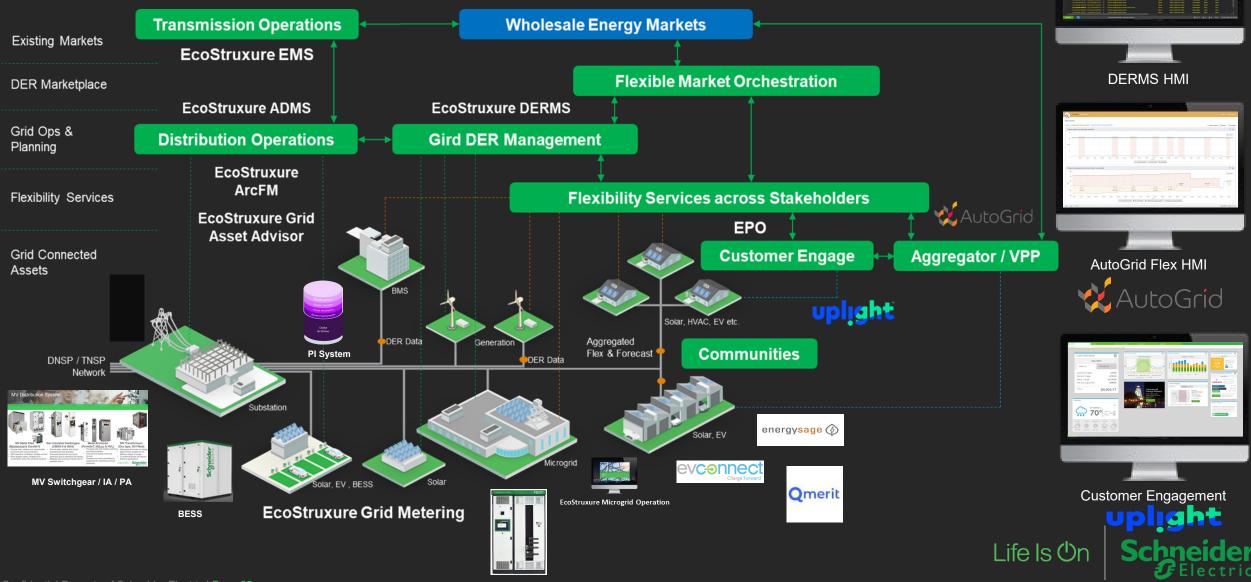


Evolving complexity of the energy value chain



Enterprise solutions for Grids of the Future

Digitalization, optimization & automation for flexibility, resiliency & risk mitigation



Operational landscape – DER management



Life Is On

Nachum Sadan

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GridEdge Networks

Grid Flexibility Solutions

Nachum Sadan

Founder/CEO GridEdge Networks 40 Nagog Park, Unit 105 Acton, MA 01720 (978) 569-2030 / (978) 303 7515 nachum@gridedgenetworks.com www.gridedgenetworks.com



GridEdge Overview

- MA grid technology company
- Facilitating grid integration of clean energy, energy storage and electric vehicles
- Reducing interconnection cost and accelerating deployment time using flexible technology innovations: More DER, Faster, Lower Cost
- Developed a grid flexibility platform named DERCOM for DER integration



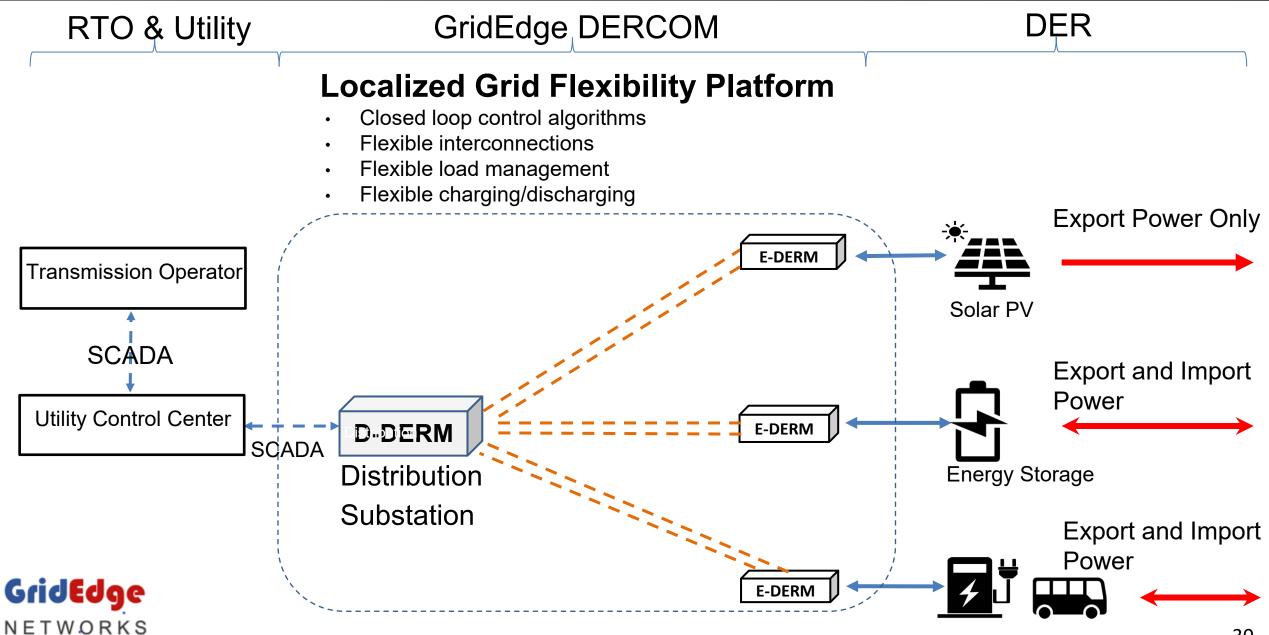
GridEdge

NETWORKS



- Awarded two NYSERDA grants for Product Development and Field Testing of DERCOM in partnership with Avangrid
 - PON 4074 High Performing Grid "DER Closed-loop Control System Using Distributed Communications" (2021)
 - PON 4393 The Future Grid "Flexible Interconnections and Grid Services Platform for DER, ESS and EV Charging" (2023)
- Awarded two MassCEC grants (2022, 2023)
- Awarded CT PURA IES grant (2024)
 - Grid integration of EV Fleet with V2G

The GridEdge Solution



GridEdge Pilot Projects



Solar PV

Seaside Solar Bridgeport CT

Woodoak Solar Tusten NY



Utility partner: Avangrid







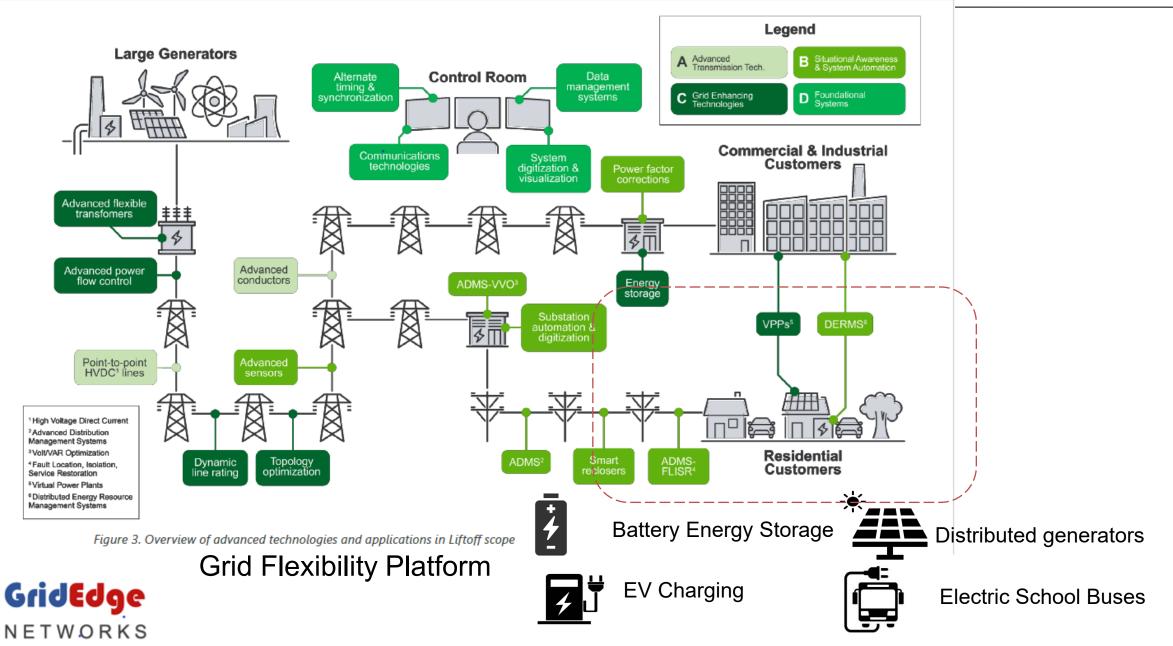
Energy Storage EV Charging

Scottsville Site Rochester NY

Flexible Load and Flexible Generation

EV Fleet integration with V2G North Haven CT in LMI community area Flexible Charging and Discharging Model of cooperation between utility and EV Fleet operator serving the local community

Distributed Control to a Distributed Grid



Pasi Miettinen

Sagewell

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Scaling Electrification

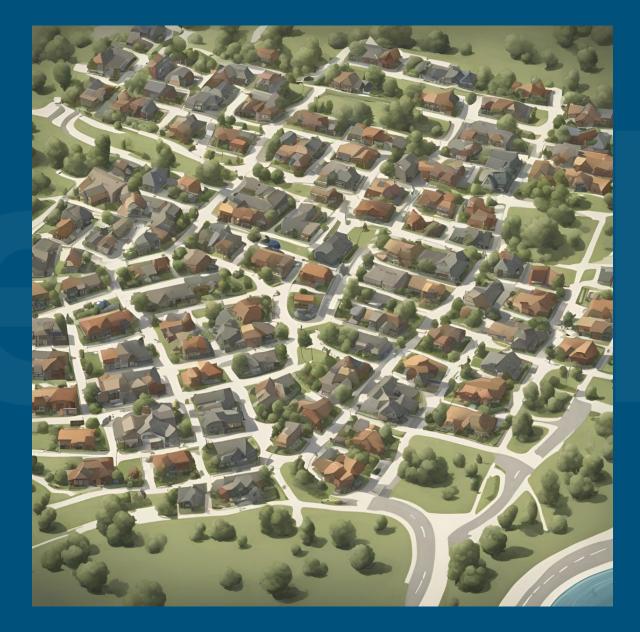
sagevel

Future of the Grid May 23, 2024

Pasi Miettinen CEO, Sagewell, Inc. pasi@sagewell.com

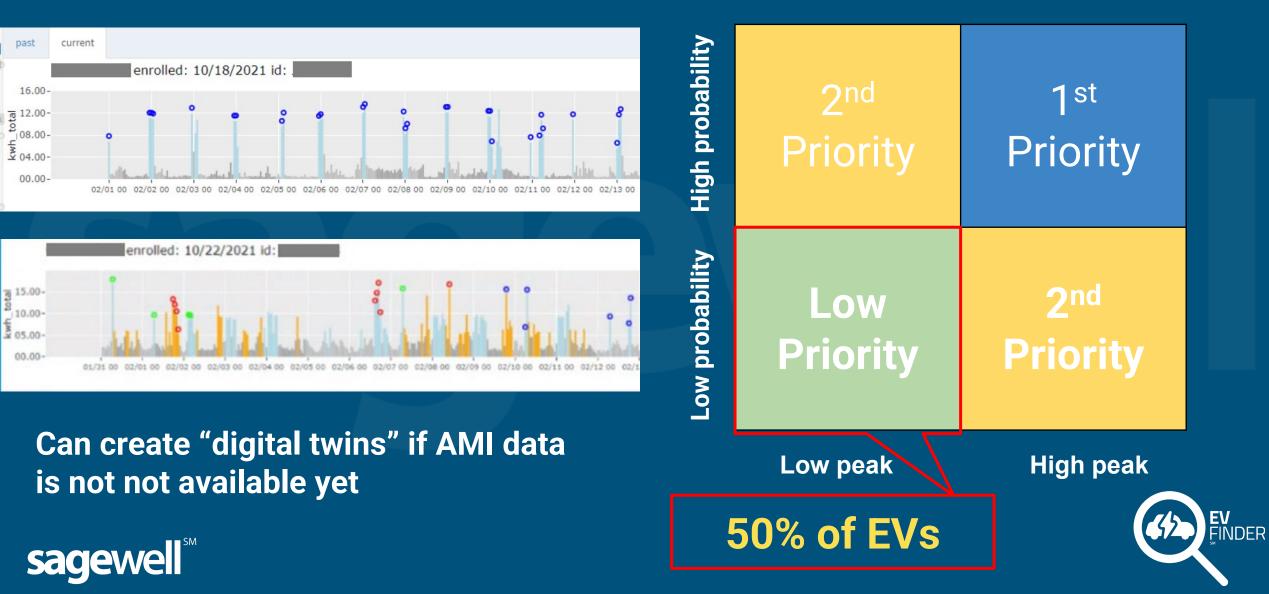
Which home do you electrify first?

- Who is already electrified?
- Who is easiest electrify next?
- What barriers are there?
- Where do you you deploy program resources?





No need to guess: AMI analytics quickly analyzes millions of meters



© Sagewell, Inc.

Identify greatest emissions and peak reduction opportunities



Customized decarbonization plan for every homeowner





Electrification Suitability Score 92/100

• Insulation

Candidate:

- Heat pump
- EV load
- managementVPP
- VPP
- Insulation



"Offer relevant energy solutions that make customers happy"

- Reduce electric rates for all
- Reduce energy costs
- Reduce emissions

Sarah Herbert

Linevision

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Introduction to Linevision

May 23 Transitioning to a Future Grid



LineVision LUX Sensor

Complete Visibility

> Optical sensor monitors all phases

> Data transmitted wirelessly to LineVision platform

> Self-powered using solar PV

Easily Deployed

> Sensors strategically placed every 2-3 miles

> Install completed using basic hand tools

> No outages and no live-line work





LineAware Reduced Operational Risk

LineHealth



Dynamic Line Ratings (DLR)

- What is DLR
 - A grid-enhancing technology that monitors ambient conditions that heat or cool the line and calculates the true line rating
- How its done
 - Combines data on ambient conditions that impact a conductor's carrying capacity (air temperature, solar radiation, wind speed and direction) with data on the conductor itself and sensor validation
- How is this different than current practice
 - Static Line Ratings
 - Ambient Adjusted Ratings

Are there benefits to knowing a conductors true capacity? <u>YES</u>



Benefits of DLR

Quickly unlock additional capacity, support reliability, and increase operational flexibility



Safely unlocking 10-30% additional capacity to meet demands on transmission grid



Utilize real time ratings to respond to system events, including extreme weather



Provides benefits before, during and after construction of new facilities



DLR deployment can take place in a matter of months and at less than 5% the cost of rebuilding



At a glance: AES Deployment

Project: 42 LineVision sensors deployed in IN & OH. Increasing grid capacity & providing grid flexibility for critical C&I load integration

- LineVision & AES worked together to select lines based on utility & customer benefits
- Increased Capacity: 345 kV line for "step-load" customer average increase of 61% over static; 23% over AAR
- **Reliability & Planning**: 69kV line to address overload for energy generation initially saw decrease in ratings this identified a line segment experiencing significant constraints to be addressed with strategic planning (vegetation management and/or reconductoring)
- Ongoing work:
 - Continue data collection for full year
 - Move from observation to operationalizing
 - Leverage synergies between 881 implementation and DLR









42 LineVision Sensors on 5 diverse AES lines

An AES | LineVision case study



AES/LineVision Deployment Study



Additional Deployment Examples

New York Transco Building a Clean Energy Future Together

Installation on critical sections of the new NYES 54-mile line, ensuring the lines are operating at max efficiency and capacity.

Reliability & Resilience

nationalgrid

DLR has been integrated into operations to **reduce offshore wind curtailments**

in UK.

Reducing Congestion & Supporting OSW

SMUD[®]

Project aims to **proactively alleviate bottlenecks** on congested transmission lines and more efficiently utilize renewable generation from the 700 MW of UARP hydropower.

Reliability & Resilience

nationalgrid

DLR deployed on 4x circuits in operationalized DLR project in NY integrated into real-time ops w/NYISO.

Integrating Renewables

Community Benefits

LineVision's solutions can provide a range of benefits to communities, including:

Customer Savings: grid congestion is often a cost customers must absorb, by reducing this congestion DLR can help customer rates

Grid Resiliency: our technology provides visibility into transmission lines, delivering real-time alerts that can reduce disruptions caused by factors such as extreme weather

Carbon Reduction: deploying DLR can enable clean energy integration. LineVision estimates our technology has helped utilities avoid ~2 million MT of CO2

Economic Advancement: our technology can also help enable connecting C&I customers including EV/solar manufacturers incentivized under IRA, facilities supported by the CHIPs act, and data centers





Thank you.

Sarah Herbert

Regulatory & Policy Manager sherbert@linevisioninc.com



Richard Tabors

New Grid

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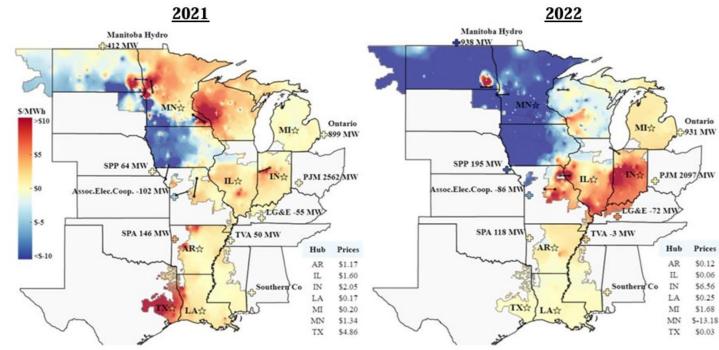
CONGESTION MANAGEMENT / MITIGATION WITH TOPOLOGY OPTIMIZATION

NECEC/MAssCEC Transitioning to a Future Grid in Massachusetts, May 23, 2024

Presented by: Richard Tabors, *NewGrid*

THE PROBLEM: INSUFFICIENT TRANSMISSION WHERE IT IS NEEDED CONGESTION OCCURS WHEN THERE IS INSUFFICIENT TRANSMISSION CAPACITY TO MOVE LOWER COST, (AND OFTEN RENEWABLE) ENERGY TO CONSUMERS

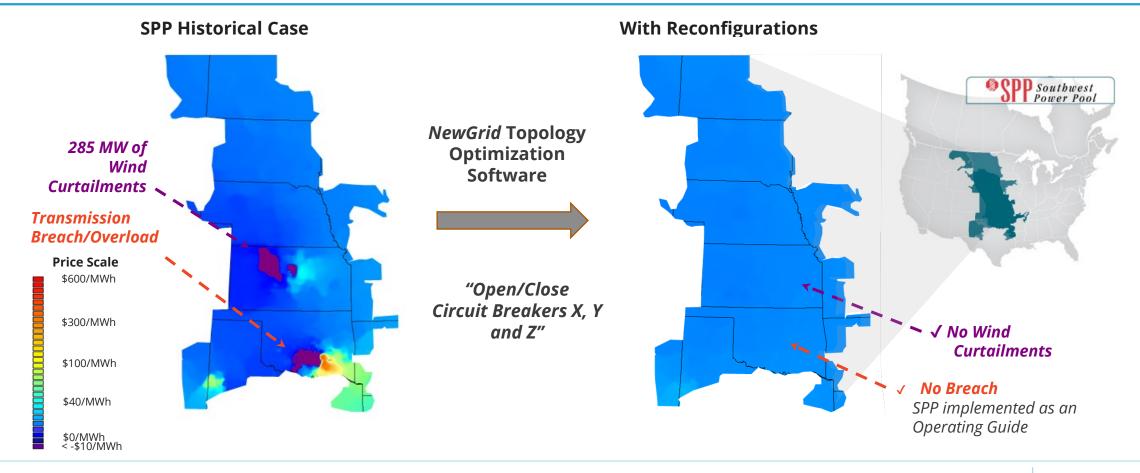
- 1. Transmission is seen as a FIXED ASSET... This is incorrect!!
- 2. Today's congestion management approach is to redispatch high-cost generators close to consumers to meet demand ... *This is expensive and inefficient!!*



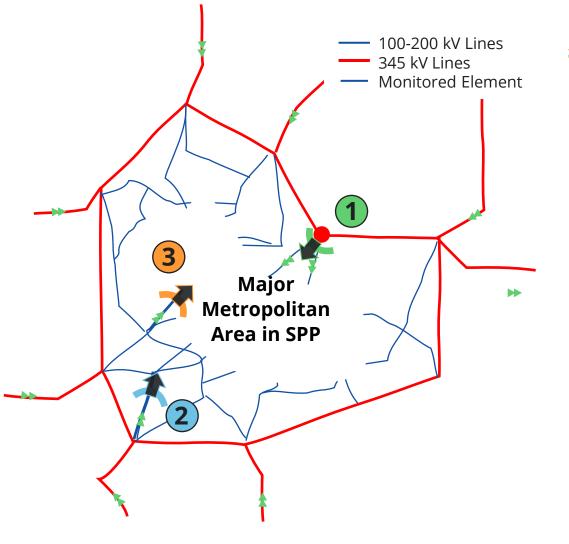
Congestion Costs in MISO increased 30% from 2021 to 2022 (=\$3.7 Billion)

THE SOLUTION: NEWGRID **ROUTER** TOPOLO₫♥ OPTIMIZATION

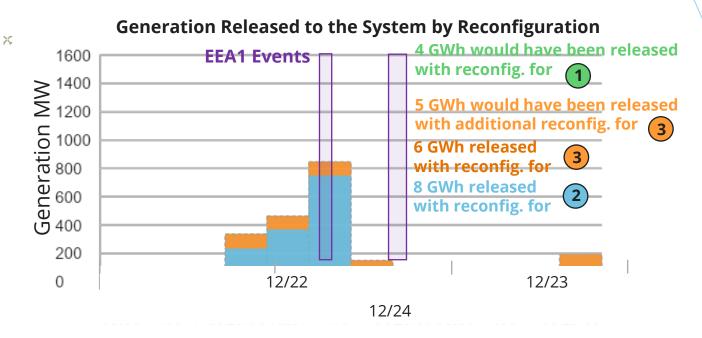
- In Real Time *Router* it can be used to Identify transmission lines and other elements that can be opened ("transmission switching") to reroute energy flows around constraints as well as to respond to emergencies like those caused by extreme weather events.
- In the planning time-frame *Router* it can be used to identify strategies to schedule maintenance or modify future investments (Mass CEC Grid Modernization & Infrastructure Planning with ISO NE)



UP TO 1445 MW GENERATION RELEASED DURING EMERGENCY



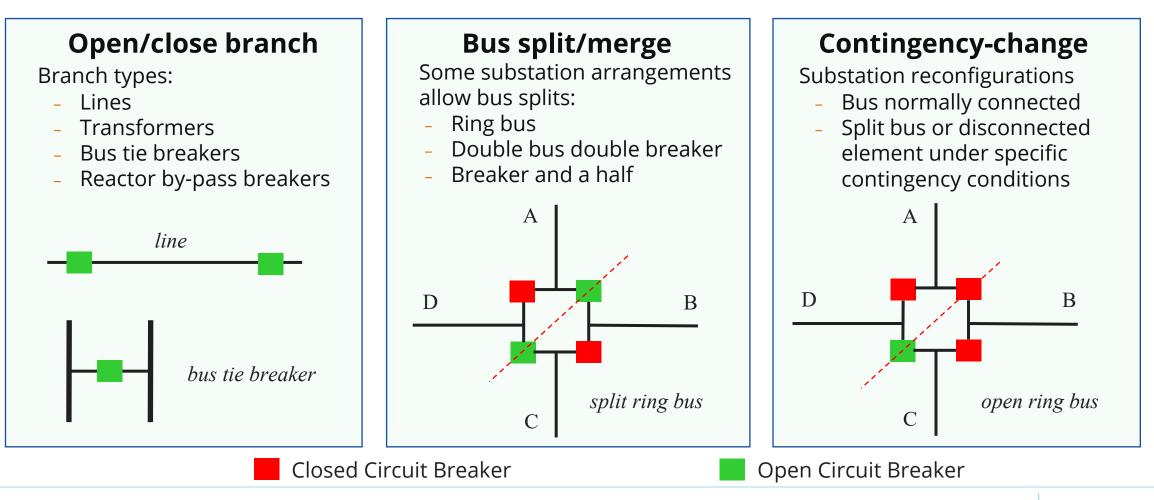
System Diagram Source: NewGrid.



- Two implemented reconfigurations allowed higher transfers, releasing up to 845 MW from available plants upstream of the constraint.
- Two other reconfigurations would have released up to **600 MW of additional generation** to the system.

THERE IS A VARIETY OF RECONFIGURATION TYPES

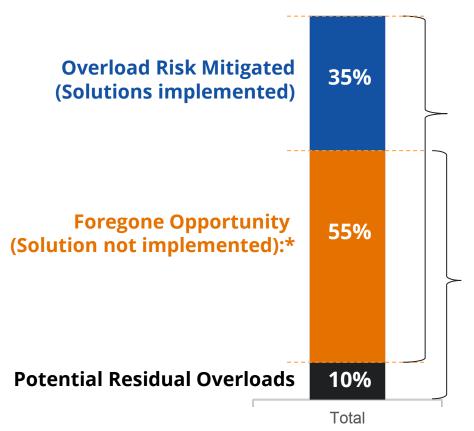
Optimization routines search reconfigurations to relieve **one or more simultaneous constraints**, and identify **preventive or corrective solutions**. Reconfiguration types vary depending on system topology, system conditions and congestion problem characteristics.



OVERLOAD EVENT RISK COULD BE REDUCED BY 90%



- Alliant Energy and NewGrid pilot:
 - Identify and analyze regionally beneficial reconfigurations
 - Request their implementation
 - Evaluate congestion cost mitigation for Alliant's customers.
- Looking for low-hanging fruit
 - Simple & robust solutions



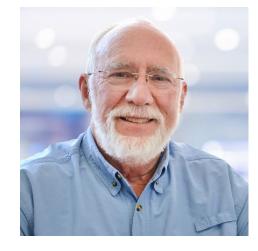
90% reduction in overload event risk – 614 constraint-hours w/ reconfiguration request process in MISO based on reconfigurations identified in January - August 2023

Realized overloads: 444 constraint-hours

- Impacts calculated ex-post based on analyses of state estimator cases published by MISO and of historical market data.
- Solution not implemented includes the impacts of all solutions found, requested and that were not declined on a technical basis, as well as solutions not requested due to the lack of an established request process prior to July 2023.









PABLO RUIZ Co-Founder and CEO & CTO RICHARD TABORS Co-Founder and Executive VP XIAOGUANG LI Co-Founder and Director of Product

CONTACT

Pablo A. Ruiz *CEO* and *CTO*, NewGrid <u>Pablo.Ruiz@newgridinc.com</u>

Richard Tabors Executive VP, NewGrid <u>Richard.Tabors@newgridinc.com</u>



Sarah Jackson

Form Energy

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BREAKTHROUGH LOW-COST, MULTI-DAY ENERGY STORAGE

Sarah Jackson, Policy Manager Transitioning to the Future Grid in MA May 23, 2024



Energy Storage For A Better World



The Challenge

New England needs clean, firm sources of energy to support a reliable transition to a zero-carbon grid



Extreme weather events have become more frequent and disruptive



Power supply is becoming tighter



Intermittent resources need firming up



Transmission congestion and interconnection queues are increasing

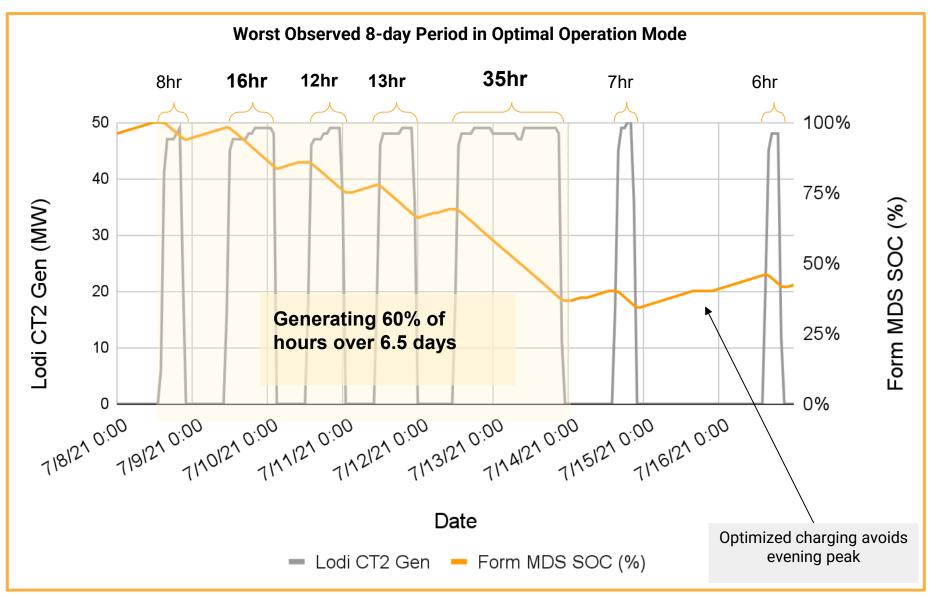
Multi-Day Storage: Clean, Firm Power for a Reliable Grid

- Dispatchable power to protect against supply shortfalls during multi-day extreme weather
- Can match the operating profiles of costly fossil peakers and help avoid costly Reliability Must Run contracts
- Lowers total system cost and land impacts by reducing total resources needed
- Safe, affordable, and sustainable inputs avoid an overreliance on lithium ion supply chain

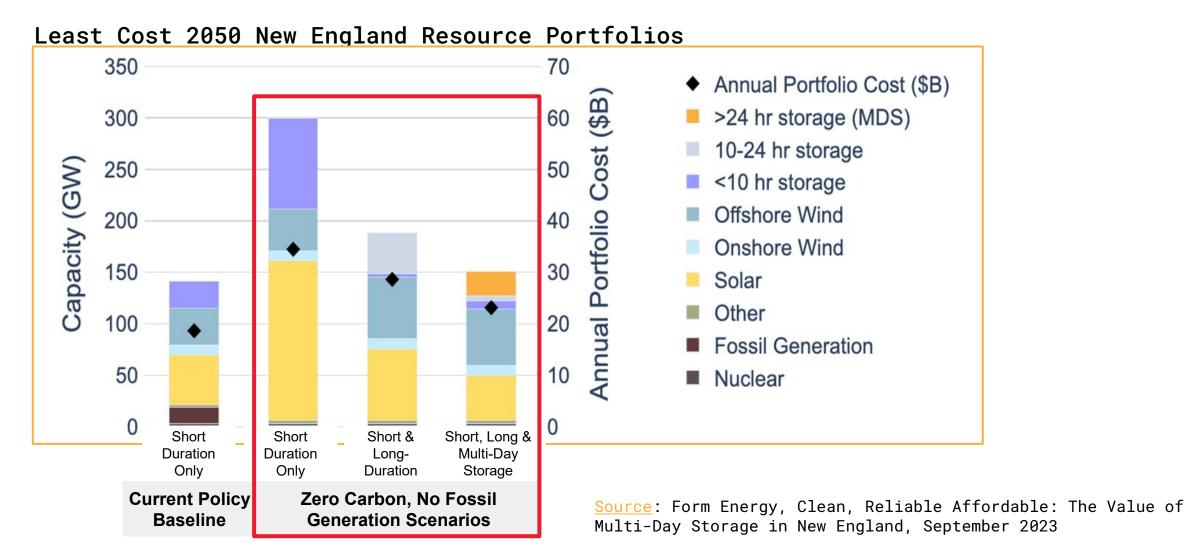


Photo Credit: RTO Insider

Multi-day storage supports reliability during extended grid stress events



Multi-Day Storage Unlocks a Reliable Zero Carbon Future



Over 5 GWh of Commercial Engagements



First-of-its-kind **1.5 MW /150 MWh** MDS project in Cambridge, Minnesota to come online in 2024

Xcel Energy[®]

Two 10 MW / 1,000 MWh MDS systems; one in Becker, MN and one in Pueblo, CO. Both expected to come online as early as 2025



5 MW / 500 MWh MDS system in collaboration with the California Energy Commission in Mendocino County; online by 2025



10 MW / 1000 MWh MDS system in New York to come online as early as 2025



15 MW / 1500 MWh MDS

system in Georgia to come online as early as 2026



5 MW / 500 MWh MDS system in Virginia to come online as early as 2026

Thank you!

Sarah Jackson

Policy Manager, Eastern Region sjackson@formenergy.com



30 Dane St. Somerville, MA 02143 1 (844) 367-6462 info@formenergy.com www.formenergy.com



Chris Rauscher

Sunrun

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SUNRUN Virtual Power Plants 2024

Sunrun



Commitment to Our Future, Together We believe in a customer-led clean energy future

2007	Changed solar industry with solar-as-a-service model for home solar
2016	Batteries added as option to provide resiliency for homes & the grid
2019	Won bid for first residential virtual power plant in wholesale market
2021	Partnership to introduce V2H/V2G Ford Home Integration System
2023	Running VPPs across the country with tens of thousands of
customers	
2024	For 2nd year in a row, running country's largest VPP in history

OUR IMPACT

- 6.7 GW installed solar capacity
- Over **960,000** customers; **100,000+** solar+storage systems
- 22 states plus DC and Puerto Rico
- Over **12,000** Sunrunners local workforce
- Over 50% racially and ethnically diverse workforce with national recognition
 on diversity and inclusion efforts



VPPs unlock clean electrification – keeping costs down and reliability up

- Electrifying everything will cause national kWh consumption to double, according to Rewiring America
- If kW peaks continue to rise, grid costs will grow exponentially
- VPPs / flexible demand are necessary to smooth, shift, and chase these peaks on a daily, monthly, and yearly basis

MORE EFFICIENT GRID. FAST & SCALABLE.

- Residential solar deployment was 6.8 GW in 2023
- DERs can save U.S. ratepayers \$473B by 2050
- 80-160 GW of VPPs by 2030 to help address national capacity needs could save ~\$15-35B in annual grid costs and will direct grid spending back to electricity consumers. (<u>Brattle</u>)

VPP Case Study #1: PG&E

Counterparty

• PG&E

VPP product

• Daily discharge 7-9 PM, August-October 2023

Enrollment

• 8,500 PG&E/Sunrun solar customers with batteries

Payment

- Enrolled customers: \$750 gift card + free nest thermostat
- Sunrun: capacity performance-based payment

Performance

- 27 MW average capacity delivered
- 32 MW maximum capacity delivered

Lessons Learned

- Auto enrollment significantly increases participation
- Customer enrollment incentives should consider incremental impact on the customer behavior and ease of customer authorization, and projected performance
- Complex system integration will hinder the speed of implementation and is not required for many VPPs

Software Integration/Metering

- None
- Metered at the battery



Peak Power Rewards

First of its kind program in partnership with PG&E

Sunrun, jointly with PG&E, is launching Peak Power Rewards—an exciting new summer program to reward qualifying solar + battery customers for helping reduce grid strain! Eligible customers are auto-enrolled in this 3-month program. In direct response to California Governor Newsom's July 30, 2021 Proclamation of a State of Emergency stating "it is necessary to take immediate action to reduce the strain on the energy infrastructure, increase energy capacity, and make energy supply more resilient this year to protect the health and safety of Californians."

Program Highlights







Rewards + enrollment Customers received \$750 and a free Nest Thermostat.

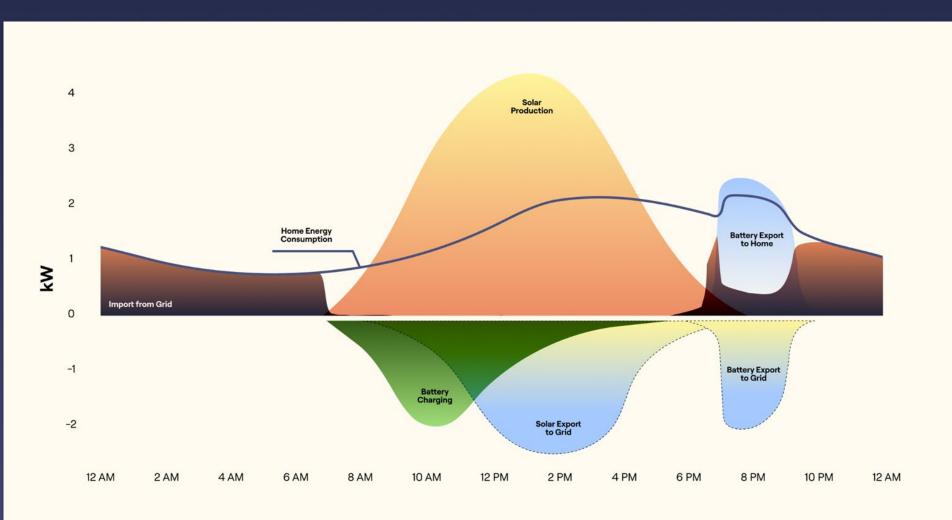
Enrollment is automatic for eligible customers and is limited to 8,500.

Performance Fleet of 8500 customers to provide up to 34 MW of peak power.

August-October 2023, batteries will discharge daily between 7-9 p.m. Keeping power for backup Our battery systems will reserve 20% for backup energy needs.

In the event of an outage, all energy from customers' battery systems will be available.

Sunrun PG&E VPP Aggregate Operational Profile





VPP Case Study #2: CEC DSGS - Statewide in CA Largest VPP in the US!

Counterparty

- California CEC funded through the budget, run by state agency
- Dispatching summer 2024

VPP product

- Emergency dispatch between 4-9pm
- Day-ahead dispatch trigger
 - When DA-LMP >= \$200/MWh
- 2, 3, or 4-hour product to be selected for storage **Enrollment**
 - Auto-enrolled
 - Nearly 17,000 customers / 60 MW for 2-hour product largest VPP in US history

Software Integration/Metering

- None
- Metered at the battery



Hi Vanessa,

There's a new opportunity for you to earn rewards with your battery system, and we wanted to make sure you got the invite

Join fellow California Sunrun custom battery program called CalReady. Sir program last year, CalReady rewards system to relieve grid strain during pe CalReady, however, there are only up when your battery will support.

What you'll get

You're enrolled in a new rewards program!

Hi [First Name],

There's a new opportunity for you to earn rewards with your battery system, and we're happy to inform you that you're auto-enrolled and ready to gol You'il join fellow California Sunrun customers in a new statewide battery program called CalReady, which rewards you for using your battery system to relieve grid strain during peak demand times (up to 36 days per year).

What you'll get

- \$100 Visa Gift card per year enrolled
- Standard Net Energy Metering (NEM) credit toward your utility bill for any energy you export
- How it works

1. Use & export stored power when demand is highest (up to 36 days per year)

VPP Case Study #3: LUMA Puerto Rico Keeping Lights on For All Puerto Ricans

Counterparty

LUMA

Program

Battery Energy Demand Response Program •

VPP product

- Emergency dispatch to prevent rolling blackouts on the • island
- Email dispatch notification \bullet

Enrollment

- Nearly 2,000 customers, largest aggregator on the island ۲ Payment
- Pay-for-performance energy payments **Software Integration / Metering**
 - None
 - Metered at the battery



\$1,110

VPP Case Study #4: ConnectedSolutions - the OG VPP Longest Running, Best-in-Class in US

First Open-Access Program in Nation

- NGrid piloted with Sunrun in 2018
- California and Puerto Rico programs modeled after ConnectedSolutions

Counterparty

• Utilities / Program Administrators, funded through the efficiency budgets

VPP product

 Chases system-wide peaks to lower costs for all ratepayers

Software Integration/Metering

- Integration with DERMs EnergyHub
- Metered at the battery

National Grid Announces Home Batteries Are Now Eligible for ConnectedSolutions Program across Massachusetts and Rhode Island

Jun 13, 2018

National Grid is announcing a significant expansion of its **Connected**Solutions program, which rewards customers for helping the company better manage the electric grid.

The program expansion makes more thermostats eligible for the program, and also adds eligibility for customers with rooftop solar and storage to the program for the first time. **Connected**Solutions customers can now enroll using home batteries from Sunrun, as well as thermostats from Nest, Honeywell, ecobee, Alarm.com, Building 36,

Sunrun Recommendations

Lower customer upfront costs to deploy more batteries

• Increase adders for deployment in LMI and high-outage communities

Leverage existing grid service program frameworks

• Existing grid services program - ConnectedSolutions - offers excellent program design

Limited Software / Tech. Integration / No Smart Meters

• Leverage 3rd party technology for lowest cost service

Remove Permitting Barriers

- Clarify state fire code rules for consistent AHJ application
- Streamline city permitting, utility interconnection

Thank You!

David Stuebe

Camus

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Orchestrating Virtual Power Plants

NECEC Technology Showcase 2024 | David Stuebe

© 2024 Camus Energy Inc

THE CHALLENGE

Utilities need to alleviate billions in local grid upgrades via Virtual Power Plants, but utilities don't trust VPPs to deliver (yet).

3 reasons why:

- Utility operators can't monitor VPP & DER behavior in their ADMS
 - Third-party VPP managers have **no means (or reason) to coordinate** with utilities

2

Utility planners **lack the data** to incorporate VPP flexibility into distribution planning

3



We are enabling utilities to reliably orchestrate Virtual Power Plants to defer or avoid expensive network upgrades.



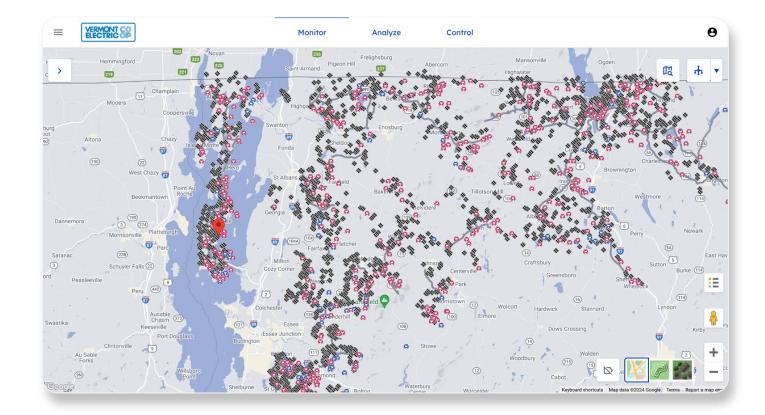
Bring DER and VPP data into the ADMS with foresight



Enable the utility to serve as an "aggregator of aggregators"



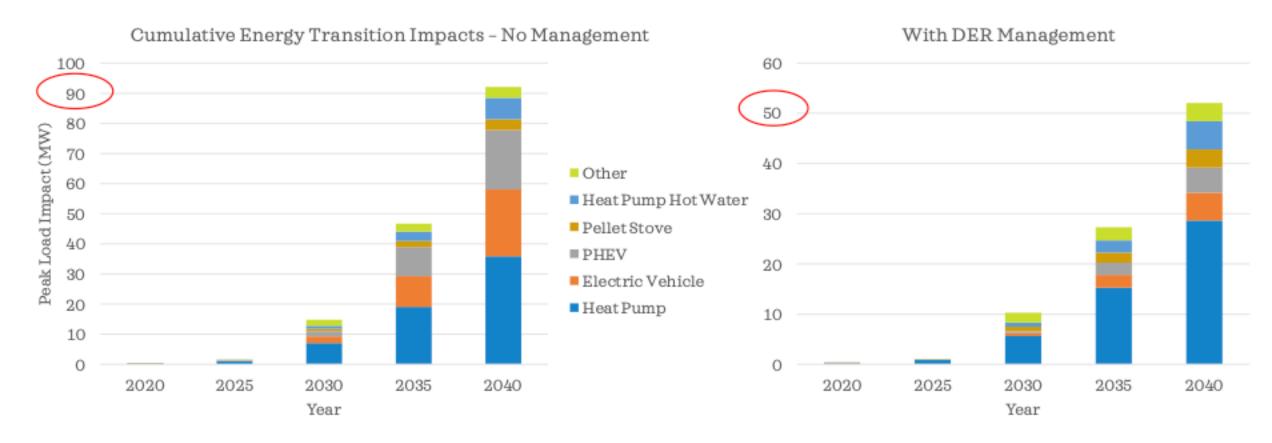
Simulate **loading & voltage impacts** of VPPs





Grid orchestration for a 34,000 member electric co-op in Northern Vermont

We can save ~\$50 million in Grid Investment with DER Management



- Significant load growth expected by 2040
- 30-40% of distribution transformers, lines and substations would be overloaded by 2040 without load management
- ~\$100 million in grid upgrades, even more at the transmission level

John Greene

Piclo Energy

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TABLE I

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The leading independent marketplace for DER-enabled grid flexibility



We have markets live in six countries worldwide



22 GW DER capacity registered

\$95m

Transacted to date

300K+ Assets registered

9,000 tons

Carbon savings to date

11 Grid operators active

Select clients

national**grid**

nationalgrid

DistributionSystemOperator



NORTHERN POWERGRID **e**-distribuzione

6-REDES

SP ENERGY NETWORKS

Felectricity

JK Power Networks elivering your electricity



Scottish & Southern Electricity Networks

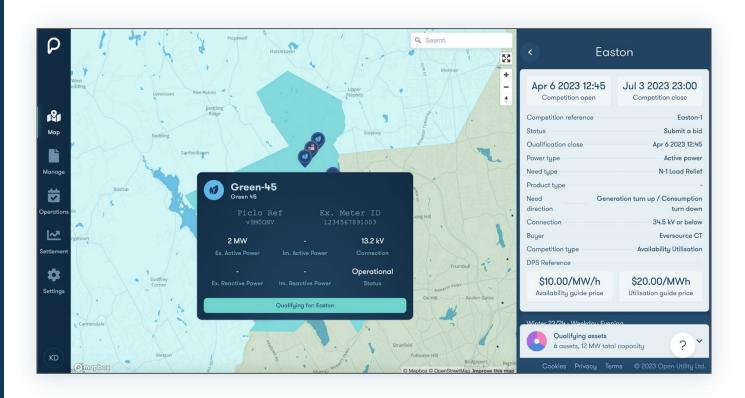
ES3 NETWORKS nationalgridESO



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A better way: digitized, democratized marketplaces for local flexibility



Market-driven approach

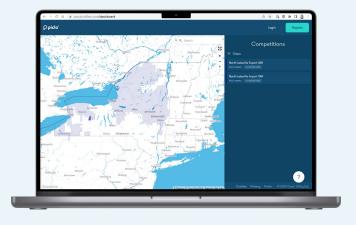
Local & inclusive

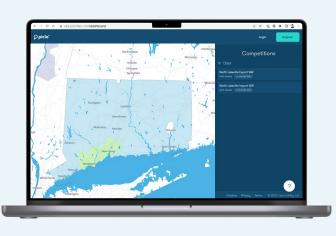
- Competition-based approach to connecting utilities and Flex Service Providers (FSPs) to source local flex at lowest \$ / MW
- End-to-end process: Advertisement, auction, dispatch, settlement & payment
- Engaged ecosystem of FSPs of all types, shapes, and asset sizes
- Independent third-party platform that can be configured and launched in three months
- Streamlined digital processes that reduces procurement costs for utilities & FSPs Low cost to operate

Ongoing Projects in the US

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- Testing how a centralized platform can improve existing programs - Non-Wires Alternatives (NWAs) and demand response and storage (Dynamic Load Management, DLM)
- Streamlining processes and submission requirements to improve user experience and FSPs' ability to participate







- Launching statewide DER grid flexibility marketplace as part of inaugural cohort of regulator's (PURA) Innovative Energy Solutions (IES) program
- Running end-to-end capabilities, recruiting and centralizing DER participation, and improving electrification and reliability